

Average Price per Room

July

2025

203,0 €

150,7 €

6,57%



5,4%

REVPAR

July

2025

162,8 €

96,1 €

8,90%



1,4%

Occupancy Rate (Variations in PP)

July

2025

80,2%

63,8%

1,7



-2,5

292,2 € 9,59% ★★★★★★ 221,9 € 3,9%

171,2 € 5,92% ★★★★★ 123,3 € 9,7%

102,3 € 2,37% ★★★ 78,3 € 1,3%

208,9 € 11,04% ★★★★★★ 124,9 € -2,6%

143,1 € 9,17% ★★★★★ 81,5 € 7,1%

97,3 € 1,26% ★★★ 63,1 € -2,6%

71,5% 0,9 ★★★★★★ 56,3% -3,8

83,6% 2,5 ★★★★★ 66,1% -1,6

95,1% -1,1 ★★★ 80,6% -3,2

Overnight Stays

131.592

618.292

-1,9%



-7,0%

Guests

45.065

256.018

-7,0%



-6,1%

Average Stay

2,9

2,42

5,4%

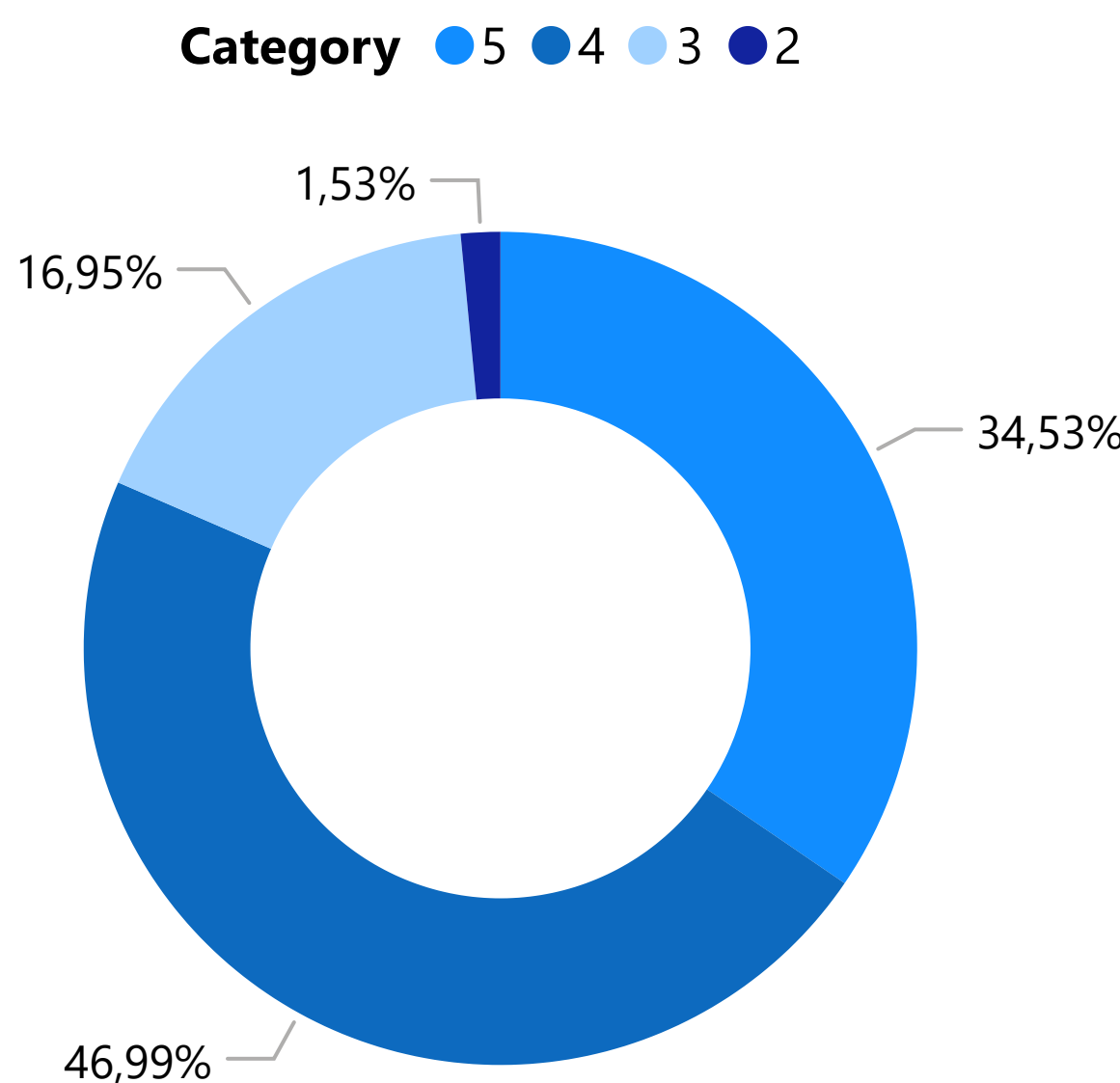


-1,0%

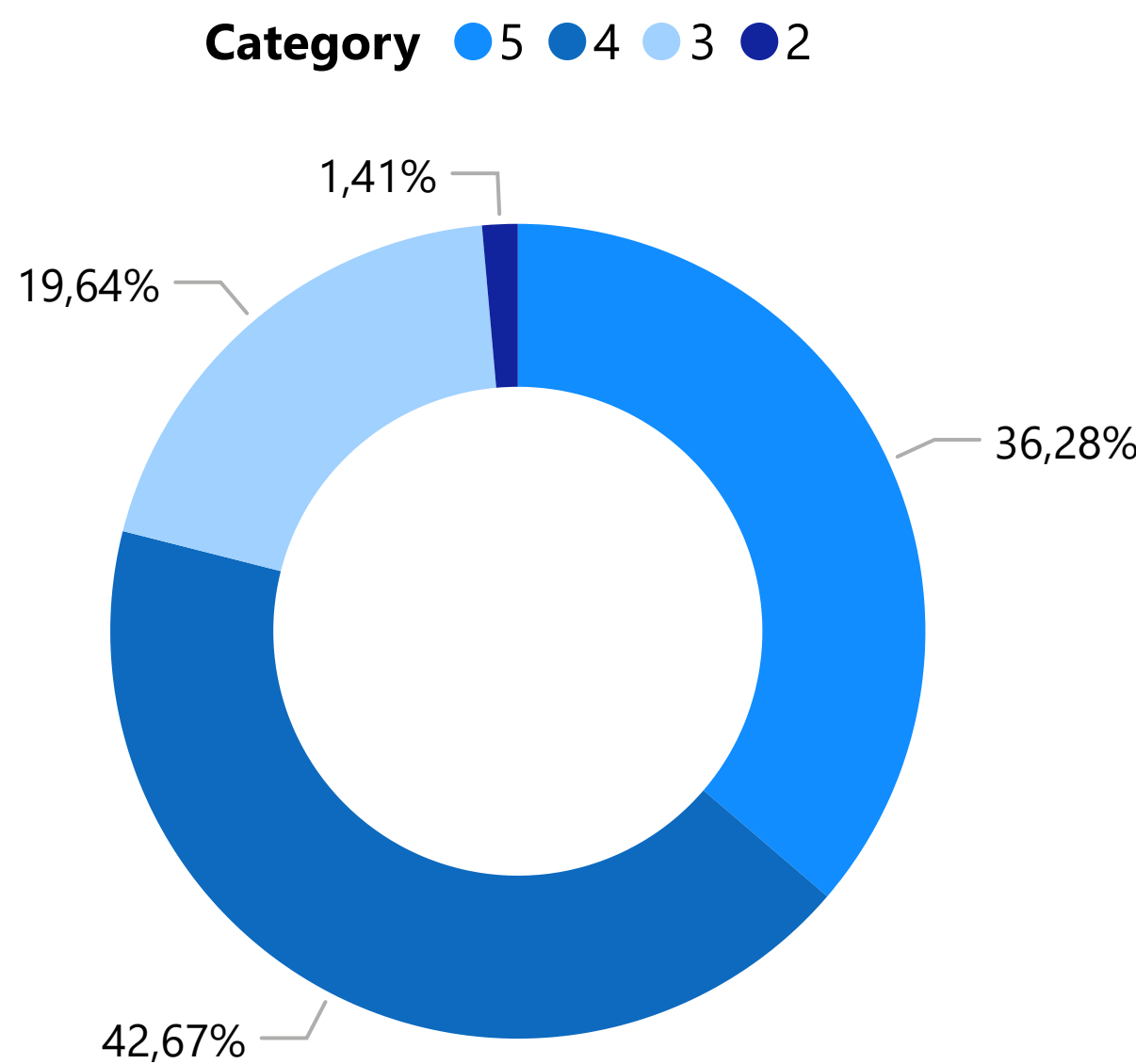
Top 10 Countries by Overnight Stays

| Country      | Month  | Market Share | YTD     | YTD Variation |
|--------------|--------|--------------|---------|---------------|
| Portugal     | 23.009 | 17,5%        | 139.307 | -4,7%         |
| UK           | 14.300 | 10,9%        | 72.182  | -4,8%         |
| USA          | 14.771 | 11,2%        | 60.373  | -0,7%         |
| Spain        | 11.739 | 8,9%         | 36.817  | -4,0%         |
| Germany      | 5.517  | 4,2%         | 32.889  | -25,1%        |
| Ireland      | 8.243  | 6,3%         | 28.076  | -18,8%        |
| France       | 5.061  | 3,8%         | 27.210  | -19,5%        |
| Brazil       | 3.808  | 2,9%         | 21.636  | -20,0%        |
| Netherlands  | 4.384  | 3,3%         | 17.499  | -12,7%        |
| Belgium      | 3.802  | 2,9%         | 12.271  | -22,8%        |
| Total Top 10 | 94.634 | 71,9%        | 448.260 | -9,7%         |

Overnight Stays | Category



Overnight Stays YTD | Category



Country Month Market Share YTD YTD Variation

|            |         |        |         |       |
|------------|---------|--------|---------|-------|
| Foreign    | 108.583 | 82,5%  | 478.985 | -7,7% |
| Portuguese | 23.009  | 17,5%  | 139.307 | -4,7% |
| Total      | 131.592 | 100,0% | 618.292 | -7,0% |



Golf Rounds

July 2025

16.145 122.421

1,8% -0,8%

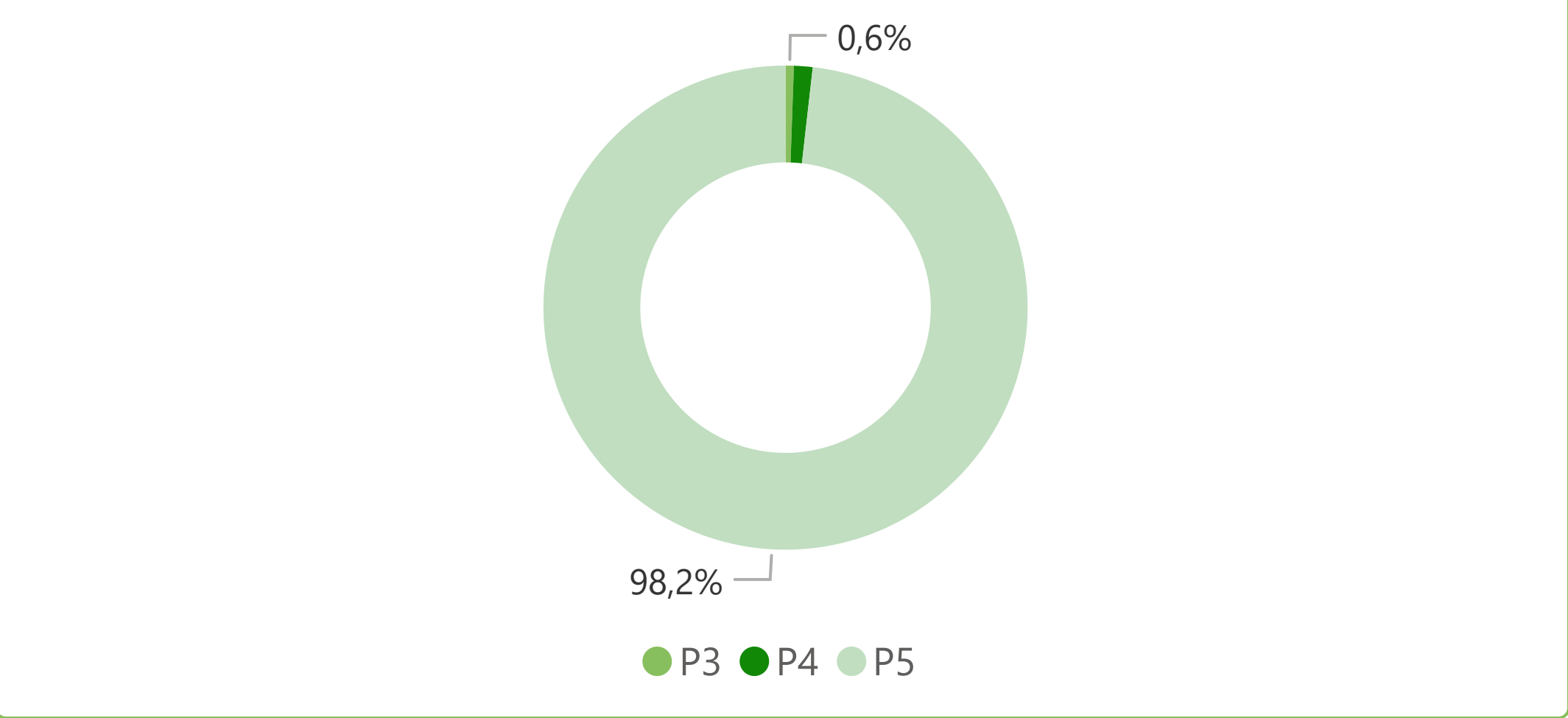
Passports

| Passports 5 rounds |        | Passports 4 rounds |        | Passports 3 rounds |        |
|--------------------|--------|--------------------|--------|--------------------|--------|
| July               | 2025   | July               | 2025   | July               | 2025   |
| 118                | 609    | 2                  | 90     | 1                  | 90     |
| 11740,0%           | 586,9% | -81,8%             | 28,3%  | -91,7%             | 8,4%   |
| 592                | 3043   | 6                  | 358    | 2                  | 271    |
| Rounds             | Rounds | Rounds             | Rounds | Rounds             | Rounds |

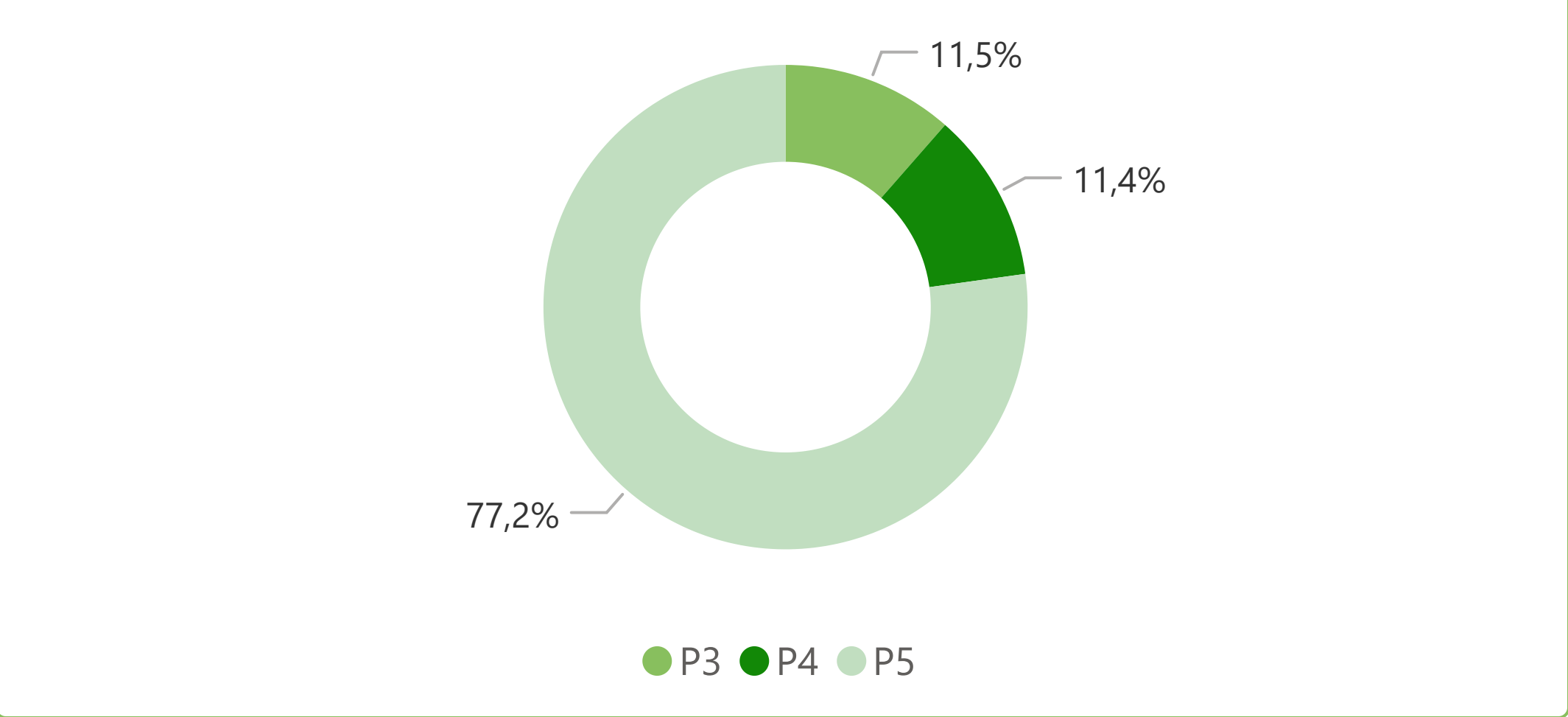
Top 10 Countries by Golf Rounds

| Country             | Month  | Market Share | YTD     | YTD Variation |
|---------------------|--------|--------------|---------|---------------|
| Portugal Member     | 7.722  | 49,9%        | 53.565  | 1,7%          |
| Portugal Non Member | 3.550  | 22,9%        | 20.047  | -9,4%         |
| UK                  | 1.554  | 10,0%        | 17.232  | 3,3%          |
| USA                 | 554    | 3,6%         | 3.792   | 27,2%         |
| Sweden              | 263    | 1,7%         | 3.302   | -6,8%         |
| Spain               | 234    | 1,5%         | 1.503   | -5,6%         |
| France              | 186    | 1,2%         | 2.103   | -15,1%        |
| Norway              | 152    | 1,0%         | 1.427   | -7,9%         |
| Germany             | 142    | 0,9%         | 3.587   | -14,5%        |
| Ireland             | 139    | 0,9%         | 1.142   | -25,7%        |
| Total Top 10        | 14.496 | 93,6%        | 107.700 | -1,5%         |

Passports | Current Month



Passports | YTD



Cascais Visitor Center

Nationalities

July 2025

6.011 26.139

-16,7% -6,5%

Information Requests

July 2025

9.528 39.458

-50,5% -48,0%

| Country      | Month | Market Share | YTD    | YTD Variation |
|--------------|-------|--------------|--------|---------------|
| USA          | 1.067 | 17,75%       | 5.165  | 13,0%         |
| UK           | 841   | 13,99%       | 3.775  | -6,7%         |
| Spain        | 1.160 | 19,30%       | 3.615  | 14,9%         |
| France       | 537   | 8,93%        | 2.495  | -1,0%         |
| Germany      | 260   | 4,33%        | 1.358  | -12,0%        |
| Canada       | 237   | 3,94%        | 1.240  | -40,7%        |
| Brazil       | 231   | 3,84%        | 1.125  | -4,6%         |
| Italy        | 256   | 4,26%        | 1.120  | 18,4%         |
| Portugal     | 249   | 4,14%        | 1.113  | -16,9%        |
| Ireland      | 172   | 2,86%        | 827    | -27,5%        |
| Total top 10 | 5.010 | 83,35%       | 21.833 | -3,1%         |

| Name                   | Month | Market Share | YTD    | YTD Variation |
|------------------------|-------|--------------|--------|---------------|
| General Information    | 1.261 | 0,1%         | 6.336  | -44,2%        |
| Maps                   | 766   | 0,1%         | 4.310  | -74,4%        |
| Museums                | 884   | 0,1%         | 4.137  | -2,7%         |
| Public Services        | 950   | 0,1%         | 4.102  | -37,1%        |
| City Parks             | 766   | 0,1%         | 3.325  | -4,1%         |
| Transports             | 811   | 0,1%         | 3.180  | -53,0%        |
| Informations Sintra    | 699   | 0,1%         | 2.587  | -48,4%        |
| Informations Lisbon    | 595   | 0,1%         | 2.254  | -45,3%        |
| Local Food Restaurants | 495   | 0,1%         | 1.908  | -56,0%        |
| Beaches                | 581   | 0,1%         | 1.333  | -49,2%        |
| Total top 10           | 7.808 | 0,9%         | 33.472 | -48,8%        |

